



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 53 (2025 - 26)

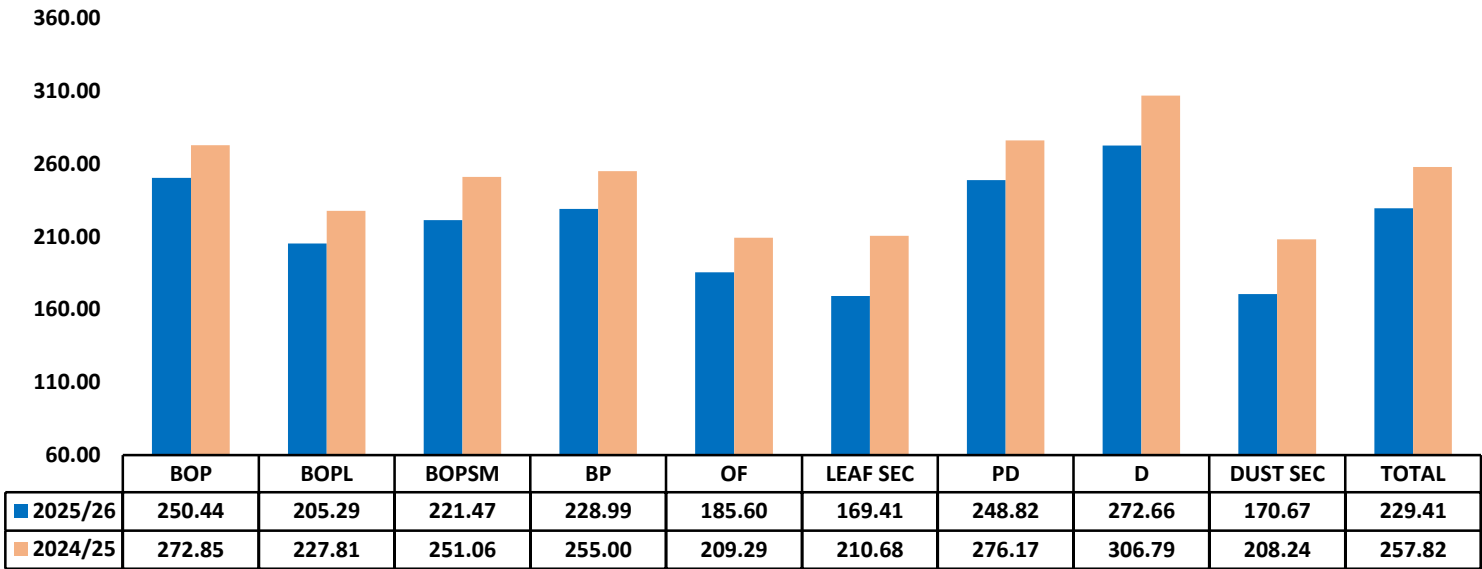
CTC
Market Report
• Good demand.
• Assams maintaining quality readily sold at irregular levels. Browner/fibrous sorts tended easier.
• Cachar followed similar trend.
Buying Analysis
• Hindustan Unilever: Good support
• Western India: Supported the better teas on offer
West Bengal Manufacturing: Operated on the mediums
• Exporters: Fair enquiry Other local/Internal - Selective
Orthodox
Market Report
• Good demand.
• Well made Whole Leaf and Broken irregular around last levels. Remainder Whole Leaf and Broken tended irregular and at times lower following quality.
• Secondaries witnessing less demand and saw some withdrawals.
Buying Analysis
• Middle East : Active
• CIS: Operated
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DUST
Market Report
• Good demand
• Cleaner liquoring Assam's irregular around last.
• Browner Fibrous sorts easier.
Buying Analysis
• Hindustan Unilever: Good support
• West Bengal Manufacturing: Operated Other packeteer : Fair support
• Exporters : Some enquiry TCPL: Quiet
Darjeeling
Market Report
Sale Dropped

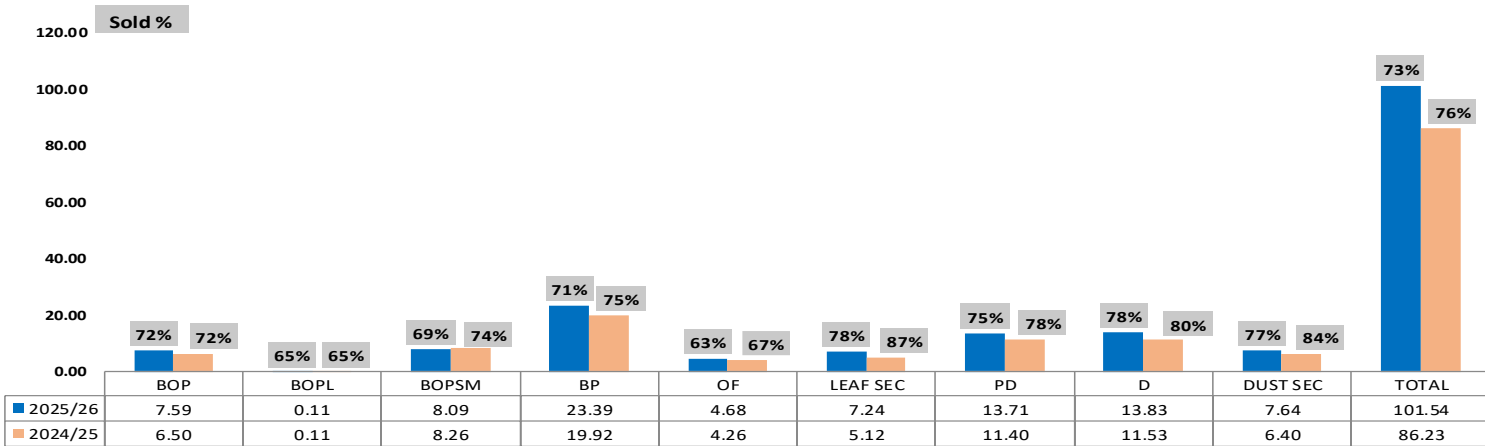
AUCTION AVERAGES									
	2025/26			2024/25			UP TO SALE 53		
	SALE 53	SALE 52	+/-	SALE 53	SALE 52	+/-	2025/26	2024/25	2023/24
CTC LEAF	185.62	190.95	-5.33	0.00	185.05	-	223.89	250.07	211.45
DUST	191.22	194.95	-3.73	0.00	184.52	-	238.23	270.56	211.34
TOTAL	187.32	192.35	-5.02	0.00	184.91	-	229.41	257.82	211.42
ORTHODOX	240.99	253.27	-12.29	0.00	245.13	-	291.39	298.74	224.21
DARJEELING	-	290.78	-	0.00	311.77	-	451.66	416.75	346.00
ALL TEAS	200.24	208.65	-8.41	0.00	200.92	-	249.28	269.64	216.58

KOLKATA AUCTION AVERAGES							
SALE		49	50	51	52	53	01
CTC LEAF	2025/26	206.36	202.99	197.37	190.95	185.62	
	2024/25	203.19	198.63	191.12	185.05	No Sale	178.18
DUST	2025/26	220.35	214.84	206.15	194.95	191.22	
	2024/25	238.87	226.73	203.98	184.52	No Sale	179.95
TOTAL	2025/26	211.71	207.35	200.33	192.35	187.32	
	2024/25	216.57	206.83	195.12	184.91	No Sale	178.73
ORTHODOX	2025/26	277.25	262.22	251.66	253.27	240.99	
	2024/25	265.85	257.03	249.18	245.13	No Sale	231.92
DARJEELING	2025/26	242.71	273.69	287.01	290.78	No Sale	
	2024/25	305.45	273.04	258.25	311.77	No Sale	188.55

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 53



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 53



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 53

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1770087.8	410.58	1309406.6	423.70	GFBOP	2445690.9	311.93	2093188.1	311.59
TGFOP	3405174.5	370.48	2430129.2	379.76	GBOP	3607302.5	292.28	2466678.4	299.54
GFOP	2014723.6	335.49	1288681.8	365.67	BPS	1809013.3	353.18	1276053.8	338.37
FOP	2591623.4	263.36	1641796.2	278.03	GBOP1/FBOP1	4535201.1	206.96	3025481.6	190.43
FBOP	5614517.2	329.24	3557241.8	321.28	BOPF/GOF/FOF	3035631.7	180.04	2028611.0	192.24

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	13,28,556	10,04,681	194.18	24%	22,96,527	16,00,658	200.28	30%	5,83,63,827	4,12,53,644	230.82	29%
FANNINGS	4,49,158	3,15,908	197.33	30%	6,63,418	4,45,050	207.48	33%	2,05,31,529	1,39,30,684	231.69	32%
LEAF SEC.	2,86,477	2,54,235	137.24	11%	5,21,315	4,26,992	138.71	18%	93,45,093	72,43,337	169.41	22%
LEAF TOTAL	20,64,190.2	15,74,823.5	185.62	24%	34,81,260.0	24,72,699.7	190.95	29%	8,82,40,449.5	6,24,27,665.4	223.89	29%
DUST	5,73,129	4,44,907	220.23	22%	10,95,497	8,32,359	228.70	24%	4,08,27,835	3,14,65,999	254.64	23%
DUST SEC.	2,94,732	2,43,706	138.26	17%	6,11,814	4,96,845	138.40	19%	99,50,652	76,43,636	170.67	23%
DUST TOTAL	8,67,860.3	6,88,613.0	191.22	21%	17,07,310.5	13,29,204.3	194.95	22%	5,07,78,486.6	3,91,09,634.9	238.23	23%
TOTAL	29,32,050.5	22,63,436.5	187.32	23%	51,88,570.5	38,01,904.0	192.35	27%	13,90,18,936.1	10,15,37,300.3	229.41	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	3,12,491	2,57,050	262.34	18%	6,35,245	4,92,779	276.12	22%	2,02,45,623	1,72,96,884	319.72	15%
BROKENS	2,81,442	2,46,534	273.43	12%	5,36,987	4,52,771	294.10	16%	1,83,72,020	1,58,58,147	319.12	14%
FANNINGS	71,842	64,525	166.25	10%	1,26,068	1,12,302	170.08	11%	37,03,091	32,81,412	178.20	11%
SECONDARY	1,77,374	1,49,261	182.94	16%	3,42,104	2,73,454	178.69	20%	70,47,338	64,35,917	204.64	9%
ORTH. TOTAL	8,43,149.4	7,17,368.6	240.99	15%	16,40,403.6	13,31,305.8	253.27	19%	4,93,68,073.6	4,28,72,359.5	291.39	13%

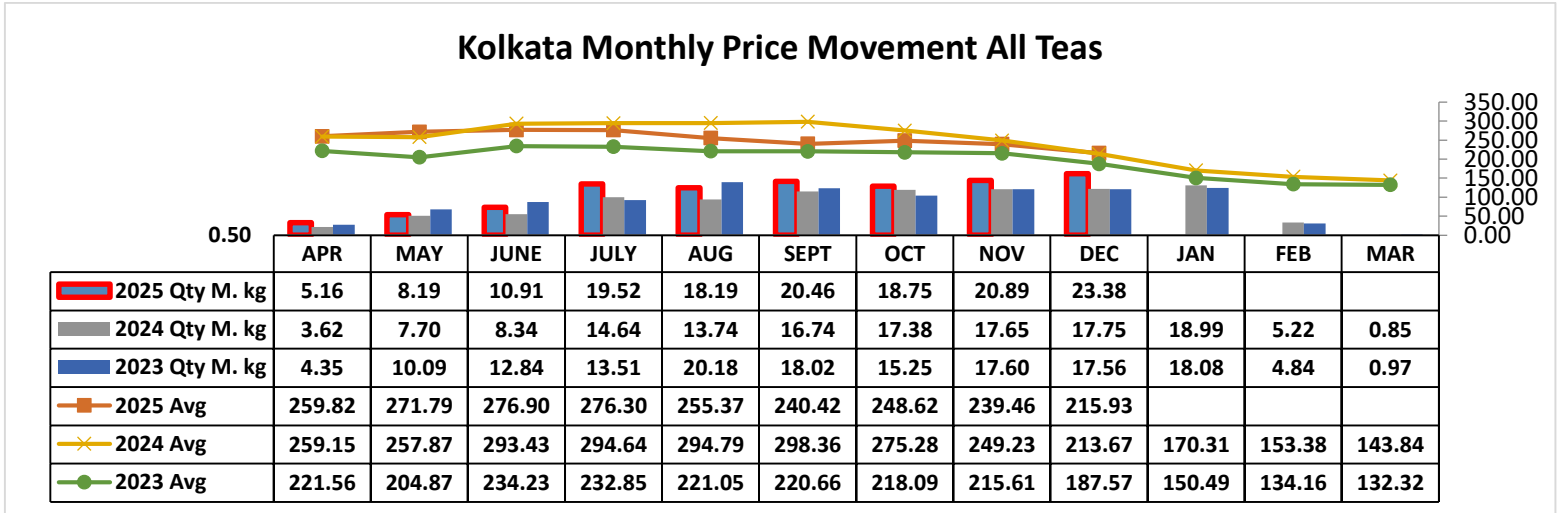
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	SALE DROPPED				17,866	12,469	466.73	30%	8,95,581	5,40,868	644.24	40%
BROKENS					13,039	7,432	214.33	43%	3,49,377	2,42,060	282.37	31%
FANNINGS					16,983	11,261	146.42	34%	4,14,307	2,62,324	210.82	37%
DARJ. TOTAL	-	-			47,887.8	31,161.8	290.78	35%	16,59,265.0	10,45,252.8	451.66	37%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	2064190.2	1574823.5	185.62	24%	3481260.0	2472699.7	190.95	29%	88240449.5	62427665.4	223.89	29%
2024-25	SALE DROPPED				3398140.0	2354342.6	185.05	31%	72184087.4	53577184.1	250.07	26%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	867860.3	688613.0	191.22	21%	1707310.5	1329204.3	194.95	22%	50778486.6	39109634.9	238.23	23%
2024-25	SALE DROPPED				1241191.5	856233.5	184.52	31%	40602321.2	32648533.8	270.56	20%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	843149.4	717368.6	240.99	15%	1640403.6	1331305.8	253.27	19%	49368073.6	42872359.5	291.39	13%
2024-25	SALE DROPPED				1210834.0	1090913.2	245.13	10%	33449603.1	29372122.3	298.74	12%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	0.0	0.0	0.00	-	47887.8	31161.8	290.78	35%	1659265.0	1045252.8	451.66	37%
2024-25	SALE DROPPED				45160.5	28461.2	311.77	37%	1947543.1	1116291.0	416.75	43%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	3775199.9	2980805.1	200.24	21%	6876861.9	5164371.6	208.65	25%	190046274.7	145454912.6	249.28	23%
2024-25	SALE DROPPED				5895326.0	4329950.5	200.92	27%	148183554.8	116714131.2	269.64	21%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2025/26		UP TO SALE 53			2025/26		UP TO SALE 53		
	SALE 53	SALE 52	2025/26	2024/25	2023/24	SALE 53	SALE 52	2025/26	2024/25	2023/24
BELOW 160	38.45	33.66	24.82	9.67	28.25	31.78	34.24	16.74	8.87	26.54
BETWEEN 160.00-179.99	10.25	9.81	7.28	7.93	8.28	11.04	5.71	4.73	4.23	8.00
BETWEEN 180.00-199.99	9.80	9.68	6.35	11.36	8.73	10.25	6.75	5.66	5.66	7.72
BETWEEN 200.00-219.99	13.26	13.57	7.62	11.68	11.35	12.65	17.39	7.99	8.86	11.04
BETWEEN 220.00-239.99	10.47	13.36	8.31	10.23	9.59	11.78	13.47	8.48	8.79	10.24
BETWEEN 240.00-259.99	6.37	7.99	11.01	8.82	9.20	8.37	7.96	13.35	8.75	10.73
BETWEEN 260.00-279.99	5.87	5.46	10.54	7.00	7.51	7.43	4.77	13.43	8.64	8.64
ABOVE 280	5.54	6.46	24.08	33.30	17.09	6.71	9.71	29.62	46.20	17.10

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2025/26		UP TO SALE 53			% OF TEAS SOLD	2025/26		UP TO SALE53
	SALE 53	SALE 52	2025/26	2024/25	2023/24		SALE 53	SALE 52	2025/26
BELOW 200	34.94	33.43	14.00	17.43	32.69	BELOW 300.00	Sale Dropped	57.85	35.55
BETWEEN 200.00-219.99	12.96	11.78	8.92	3.98	12.12	BETWEEN 301.00-400.99		12.71	9.44
BETWEEN 220.00-239.99	12.82	10.77	12.01	5.35	14.58	BETWEEN 401.00-500.99		7.49	7.55
BETWEEN 240.00-259.99	5.77	4.74	7.28	6.47	14.08	BETWEEN 501.00-600.99		19.48	21.49
BETWEEN 260.00-279.99	4.64	3.90	6.01	6.90	10.32	BETWEEN 601.00-700.99		2.00	13.72
ABOVE 280	28.88	35.38	51.78	59.87	16.21	ABOVE 701.00		0.47	12.25

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025 - 26					LAST YEAR-2024 - 25					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
01	71781	61265	1421	27115	161582	69410	46258	1949	29956	147573	2371	15007	-528	-2841	14009
02	56128	54760	958	23728	135574	90858	36207	814	38246	166125	-34730	18553	144	-14518	-30551
TOTAL	127909	116025	2379	50843	297156	160268	82465	2763	68202	313698	-32359	33560	-384	-17359	-16542



CTTA BUYING (ALL TEAS) FOR THE SALE 53											
	CTC LEAF			DUST					TOTAL		
	SALE 53										
OFFER	20,64,190.2		Kgs	OFFER	8,67,860.3		Kgs	OFFER	29,32,050.5		Kgs
SOLD	15,74,823.5		Kgs	SOLD	6,88,613.0		Kgs	SOLD	22,63,436.5		Kgs
SOLD %	76%			SOLD %	79%			SOLD %	77%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	3,18,538.0	184.21	20%	HUL	2,77,684.0	217.81	40%	HUL	5,66,059.0	204.02	25%
Local	2,97,588.1	187.85	19%	WI.Pack	77,013.0	179.41	11%	W.India	3,95,012.5	183.39	17%
HUL	2,88,375.0	190.74	18%	W.India	76,474.5	179.97	11%	Local	3,22,209.6	184.63	14%
Others	2,01,288.7	203.79	13%	Exports	65,398.0	186.98	9%	Others	2,62,419.7	191.79	12%
N.India	1,56,890.8	171.16	10%	Others	61,131.0	152.27	9%	N.India	1,68,198.8	169.55	7%
Packeteers	85,989.1	173.35	5%	S.India	50,662.0	158.69	7%	Exports	1,37,127.9	180.85	6%
Exports	71,729.9	175.25	5%	Packeteers	37,299.5	208.49	5%	Packeteers	1,23,288.6	183.98	5%
TCPL	60,975.9	134.00	4%	Local	24,621.5	145.61	4%	WI.Pack	1,19,628.3	183.26	5%
WI.Pack	42,615.3	190.20	3%	N.India	11,308.0	147.17	2%	S.India	69,132.4	163.83	3%
NI.Pack	32,362.3	241.76	2%	TCPL	4,305.5	141.46	1%	TCPL	65,281.4	134.50	3%
S.India	18,470.4	177.94	1%	NI.Pack	2,716.0	147.18	0%	NI.Pack	35,078.3	234.43	2%
Grand Total	15,74,823.5	185.62	100%	TOTAL	6,88,613.0	191.21	100%	TOTAL	22,63,436.5	187.33	100%

	ORTHODOX			DARJEELING			
	SALE 53						
OFFER	8,43,149.4		Kgs	OFFER			Kgs
SOLD	7,17,368.6		Kgs	SOLD			Kgs
SOLD %	85%			SOLD %			
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	2,16,569.0	251.24	30%		SALE DROPPED		
Middle East	1,72,059.2	197.82	24%				
Other Exports	1,18,528.2	227.70	17%				
Local	92,795.9	280.74	13%				
W.India	37,921.4	269.52	5%				
N.India	34,360.7	280.60	5%				
Exports	21,696.3	245.92	3%				
Packeteers	14,639.8	286.86	2%				
CIS	5,256.6	235.48	1%				
Domestic	3,299.5	221.00	0%				
S.India	242.0	101.00	0%				
TOTAL	7,17,368.6	240.99	100%				

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 53

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HOOKHMOL	367118	461.86	347906	448.64
GATOONGA	379926	423.61	545017	457.40
HALMARI	781999	399.05	691518	410.83
HATIMARA	482837	394.84	383404	404.78
MOKRUNG	193036	394.32	355886	440.86
DECKIAJULI	541200	387.40	578418	337.53
SALKATHONI	417476	364.39	506745	394.11
DOOLAHAT	530109	360.52	587352	334.78
KAMARBUND	231288	347.53	214577	359.92
BANAMALIE	156758	347.41	185824	355.33
BORJAN	507263	346.67	479345	358.42
KHARIKATIA	519876	339.50	524165	355.52
GHILLIDARY	209834	338.68	331080	355.67
HIRAJULI	179104	335.11	221330	341.21
DOOMNI	1007347	334.38	1033538	329.49
GELAKEY	291586	331.99	303171	344.56
HAJUA	510387	328.03	557315	372.13
DEHA	393118	325.12	345232	337.55
CHARAIDEOPREMIUM	264789	324.60	237890	305.24
JAMIRAH	196923	324.30	212260	328.22
DEOHALL	735747	321.77	650424	304.23
DOOMUR DULLUNG	572580	321.70	629699	389.29
LOHPOHIA	153186	320.77	208080	321.63
DUFLATING	533234	317.08	486639	344.42
KHONA	321313	316.19	264596	335.08

* Above 100000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 53

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	500818	344.86	324038	333.26
BINAGURI	1109988	332.10	888321	312.55
JITI	817986	324.66	908351	288.19
BHATKAWA	231470	314.63	199677	294.62
ARYAMAN	142494	310.97	0	0.00
RYDAK	827665	310.85	698302	306.47
NEPUCHAPUR	345942	309.22	403597	294.36
HOPE	498233	305.43	446218	284.50
GHATIA ROYAL	400186	303.71	229571	300.96
MAINAKROYAALE	102332	297.60	98204	275.37
KARALAVALLEYROYAL	337874	294.52	322313	269.73
MORAGHAT	694373	291.89	800080	294.33
GULMA	823943	291.44	563857	284.36
ZURRANTEE	348952	286.88	287076	271.81
PAHARGOOMIAH	608268	285.95	590872	280.05
CHULSA	151551	285.77	334504	317.10
LAKHIPARA	299471	285.33	36937	243.00
KUMARGRAM	614642	282.57	813456	269.32
LEESH RIVER	710488	282.29	545234	271.37
DALGAON	849000	281.81	649162	299.17
BARADIGHI	702411	281.79	571757	288.76
DIMAGOLD	284130	276.11	0	0.00
GOPALPUR	630258	271.81	442811	263.03
RAIMOHAN	217934	269.29	222644	250.91
AIBHEEL	1076295	268.56	1006236	268.87

** Above 100000Kgs.*

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 53

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HARMUTTY	479959	388.31	411984	383.30
OAKLANDS	113226	374.70	20945	386.96
MOKALBARI EAST	459345	370.78	443384	370.53
DEJOO	375760	368.41	381045	386.48
HATTIALLI	626107	341.08	453140	306.93
DHELAKHAT	533261	340.92	568686	339.42
SINGLIJAN	335813	337.77	281789	327.86
KOOMSONG	939355	335.93	681809	310.73
PHILLOBARI	541883	334.38	425547	281.18
LANGHARJAN	279730	333.38	793	292.14
GREENWOOD	120599	333.13	13383	440.42
BORPATRA	514988	331.19	364077	356.82
DIKOM	653871	329.94	613853	340.87
SESSA 'B'	606730	329.04	286772	339.26
RAIDANG 'D'	781378	328.29	969593	291.68
MADHUTING	1029606	328.18	174728	343.80
METHONI	568005	327.22	497576	335.39
PENGAREE	770543	326.05	725207	332.13
DAISAJAN	599478	325.35	437945	290.66
JOONKTOLLEE	419540	324.92	71255	338.64
NONAIPARA	414644	319.25	350989	307.13
MUTTUCK	466935	317.94	413201	319.21
MOHUNBAREE	235047	315.52	186025	321.51
MENOKA	402576	313.91	442559	326.34
BORDUBI	1134739	313.40	1094985	280.63

* Above 100000Kgs.

DARJEELING BATTING ORDER Sale 14 to 53

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
TEESTA VALLEY	61659	652.08	68030	583.99
GIELLE	45574	652.03	41522	589.34
BALASUN	18554	633.39	21809	471.72
CASTLETON	46658	620.38	42480	685.88
SUNGMA	25895	565.87	35252	518.22
PUTTABONG	32782	539.99	53497	471.81
NAMRING	13020	515.35	9465	342.52
NAMRING(UPPER)	49424	505.94	53264	355.53
SINGBULLI (ORGANIC)	20589	504.33	11824	479.87
THURBO	71299	480.50	56028	548.03
BARNESBEG (ORGANIC)	12039	472.38	10657	557.57
GYA/MILLIKTHONG	13728	466.17	8558	514.82
GOPALDHARA	35330	460.87	32681	402.59
ORANGE VALLEY	5926	456.78	2019	534.75
MARGARET'S HOPE	79637	443.00	42900	578.20
JUNGANAUPPER	7806	437.60	16413	465.72
MIM	49906	421.31	40470	313.67
GLENBURN	105522	418.88	54002	427.90
ROHINI	55420	395.99	38866	412.00
BADAMTAM (ORGANIC)	34885	393.42	24833	419.18
HILLTON	78679	337.01	72869	362.52
UPPER FAGU	83911	333.62	72300	347.47
NURBONG	7855	261.66	5014	347.81
NORTH TUKVAR	21218	242.19	36445	222.77
SEPOYDHOORAH	9047	209.07	0	0.00

* Above 5000 Kgs.

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